

Code FMC
Company name Sao Ta Foods Joint Stock Company
Date 04/19/2016
Subject Report on result of public offering

Content:

Sao Ta Foods Joint Stock Company has announced the result of public offering as follows:

I. Stock:

1. Name of stock : Stock of Sao Ta Foods Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 10,000,000 shares
5. Estimate of total registered value: VND100,000,000,000
6. Issue date: : Dec 28, 2015
7. Beginning date : Dec 28, 2015
8. Ending date : Mar 25, 2016
9. Registration time for existing shareholders: From Jan 25, 2016 to Mar 01, 2016.
10. Registration time for distributed fractional shares and existing shareholders shares whose unregistered : From Mar 21, 2016 to Mar 25, 2016.
11. Payment time for existing shareholders: From Jan 25, 2016 to Mar 01, 2016.
12. Payment time for distributed fractional shares and existing shareholders shares whose unregistered: From Mar 21, 2016 to Mar 25, 2016.
13. Date of share transfer completion: April, 2016 (estimate).

II. Underwriter : none

III. Distributor : none

IV. Result:

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10

1. Workers in the enterprise	10,000	275,305	365,255	365,255	11	11	-	(89,950)	3,653%
2. Workers outside the enterprise	10,000	9,724,695	9,634,745	9,634,745	889	889	-	89,950	96,347%
Total		10,000,000	10,000,000	10,000,000	900	900	0	0	100,000%
1. Domestic shareholders	10,000	9,226,520	9,241,297	9,241,297	858	858	-	(14,777)	92,413%
2. Foreign shareholders	10,000	773,480	758,703	758,703	42	42	-	14,777	7,587%
Total		10,000,000	10,000,000	10,000,000	900	900	0	0	100,000%
1. Existing shareholders	10,000	10,000,000	9,938,060	9,938,060	899	899	-	61,940	99,381%
2. Strategic partnership (if any)									
3. Distribute shares unsold(*)	10,000	-	61,940	61,940	1	1	-	(61,940)	0,619%
Total		10,000,000	10,000,000	10,000,000	900	900	0	0	100,000%

V. Result in sum:

1. Total distributed volume: **10,000,000 shares** (100% of total issued volume).
2. Total proceeds from the offering : VND100,000,000,000
3. Total cost : VND403,750,000
4. Total net revenue after the offering: VND99,596,250,000.